



## Stock Donation Form

Thank you for your gift of securities to the Community Foundation. Your broker will require you to send the instructions in writing.

Use the form below to instruct your broker to transfer your gift to the Community Foundation.

**Pershing LLC, DTC # 0443**

**Community Foundations of North Central Massachusetts, Acct.# 4S2-111347**

### Gift Information:

Date Sent to the Community Foundation from Donor's Acct: \_\_\_\_\_

Donor Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Street

City

State

Zip

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

1. Stock Name/ Symbol: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

2. Stock Name/ Symbol: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

3. Stock Name/ Symbol: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

### Please distribute my gift as follows:

\_\_\_\_\_ % Unrestricted

\_\_\_\_\_ % Restricted to the following fund(s) : \_\_\_\_\_

This gift is in honor of/in memory of : \_\_\_\_\_

Other special instructions: \_\_\_\_\_

I hereby release my name and contact information so that I may receive a receipt from the Community Foundation of North Central Massachusetts. NOTE: If you choose not to release your name and contact information, the Community Foundation will not be able to provide you with a gift receipt.

Signature (Donor): \_\_\_\_\_ Date: \_\_\_\_\_

Signature (Donor, Joint Owner ): \_\_\_\_\_ Date: \_\_\_\_\_