



Stock Donation Form

Thank you for your gift of securities to the Community Foundation. Your broker will require you to send the instructions in writing.

Use the form below to instruct your broker to transfer your gift to the Community Foundation.

Pershing LLC, DTC # 0443

Community Foundations of North Central Massachusetts, Acct.# 4S2-111347

Gift Information:

Date Sent to the Community Foundation from Donor's Acct: _____

Donor Name(s): _____

Address: _____

Street

City

State

Zip

Email: _____ Phone: _____

1. Stock Name/ Symbol: _____ Number of Shares: _____

2. Stock Name/ Symbol: _____ Number of Shares: _____

3. Stock Name/ Symbol: _____ Number of Shares: _____

Please distribute my gift as follows:

____ % Unrestricted

____ % Restricted to the following fund(s) : _____

This gift is in honor of/in memory of : _____

Other special instructions: _____

I hereby release my name and contact information so that I may receive a receipt from the Community Foundation of North Central Massachusetts. NOTE: If you choose not to release your name and contact information, the Community Foundation will not be able to provide you with a gift receipt.

Signature (Donor): _____ Date: _____

Signature (Donor, Joint Owner): _____ Date: _____