

About our community foundation

Helping donors do good work... forever.



The Community Foundation of North Central Massachusetts

is a nonprofit organization dedicated to helping our donors make a positive impact on their community.

One of the key strengths of the Foundation is **SAFEGUARDING** donors' gifts and preserving their charitable intent.

If you would like to learn more about how we safeguard our donors' charitable gifts and create lasting philanthropic legacies, please give us a call.

Due Diligence

- Investment & Finance Committee
- Creates prudent investment policies
- Oversees fund Investment Managers
- Regularly reviews fund performance

Account Protection

Investment of funds is managed by Mason Investment Advisory Services, Inc., a firm with a proven approach and strong track record.

All assets are held by a third-party custodian, T.D. Ameritrade, a leading global provider of clearing services.

Thoughtful Guidance

Local community leaders create sound policies and oversee the Foundation's operations.

Independent Reviews

Annual by an independent CPA firm.

Preserving Donor Intent

The Foundation ensures the original intent of the donor's gift is preserved forever.

Ensuring Compliance

For all fund distributions, the Foundation verifies that the beneficiary is a public charity under Section 501(c)(3) of the Internal Revenue Code.



COMMUNITY FOUNDATION
**NORTH CENTRAL
MASSACHUSETTS**

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There's so much more we'd like you to know about how your Community Foundation can help you achieve your charitable goals. We welcome the opportunity to work with you. Contact Erin Thomason, Director of Philanthropy, 978.345.8383, ext., 105 or ethomason@cfncm.org.